

Yango Group Co., Ltd. ("Yango Group" or the "Company"; stock code: 000671.SZ), is one of the leading large scale real estate developers in China. The Company ranked no.13 in 2021 China TOP100 Real Estate Developers, and won the first place in the TOP10 developers in term of Financing Stability in the 18th China Real Estate Top 100 Listed Companies published by the China Real Estate "TOP10" Research Team, which was formed by the Development Research Center of the State Council, Institute of Real Estate Studies at Tsinghua University and China Index Academy; The Company also ranked no.14 in 2021 China's Top 500 Real Estate Developers by China Real Estate Association, and ranked no.1 in the TOP10 Growth Rate for three consecutive years.

Recent News

- **Sales performance from Jan. to Jun.:** From January to June, Yango Group achieved total contracted sales of RMB101.3bn (up 12.6% y-o-y), of which equity sales reached RMB64.9bn. And the average sales price was RMB16,142 per sqm
- **New acquired land from Jan. to Jun.:** From January to June, the total and equity consideration for the newly acquired land amounted to RMB22.9bn and RMB13.3bn respectively, with a capacity-building area of 4.39mn sqm, where the average cost of land at RMB5,218 per sqm. The total consideration of newly acquired land in June amounted to RMB2.2bn.
- **U.S. Dollar Bonds repurchase of US\$10 million:** On July 1, Yango announced to repurchase the U.S dollar bond XS2347769833 maturing on September 4, 2024, with a principal of US\$10 million. As of July 8, the repurchasing of bonds has been completed and canceled.
- **Intention to repurchase the Onshore Bonds up to RMB22.7 million:** On July 12, Yango announced the intention to repurchase the onshore bonds: 16阳城01, 16阳城02, 18阳城01, and 18阳光04, in order to optimize the Yango's debt structure and enhance the company's sustainability. According to the current market situation, investors' demands and the company's operational and financial situation, Yango plans to allocate equity funds up to RMB22.7million to support this repurchase.
- **Successfully issued ¥1 Billion Onshore Public Corporate Bonds:** On July 12, Yango Group has successfully issued the second phase of onshore public corporate bonds of 2021: "21阳城02", with a term of 4NP2 years, the size of RMB1.0 billion, and the coupon rate of 7.30%.

Hot Selling Properties



Yango Tan Yue 阳光城檀悦（合肥）

In vogue of the whole city, the glory will be revitalized!

Yango Tanyue, located in a core position of Hefei, is constructed on a distinctive and scarce precinct. This superior project covers about 173 acres, with a green landscape ratio of 35.1%, and a total construction area of about 400,000 square meters. As one of the largest and comprehensive developments in the city, it comprises commercial space, office suits, kindergartens, and 8-26F residential buildings.

On June 25, during the opening sales activities of Buildings 27 and 29, 64 sets of apartment were sold, and the selling rate has reached 100%.

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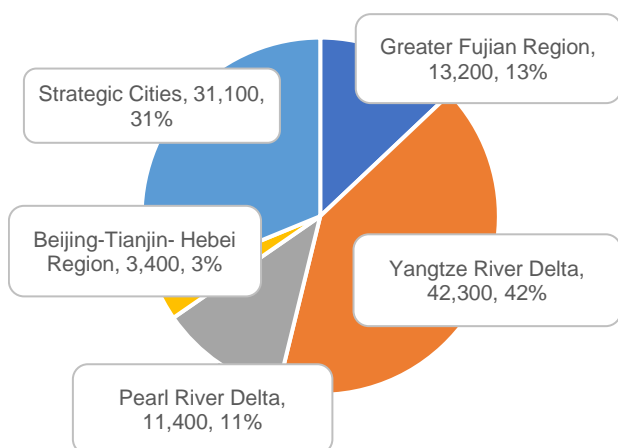
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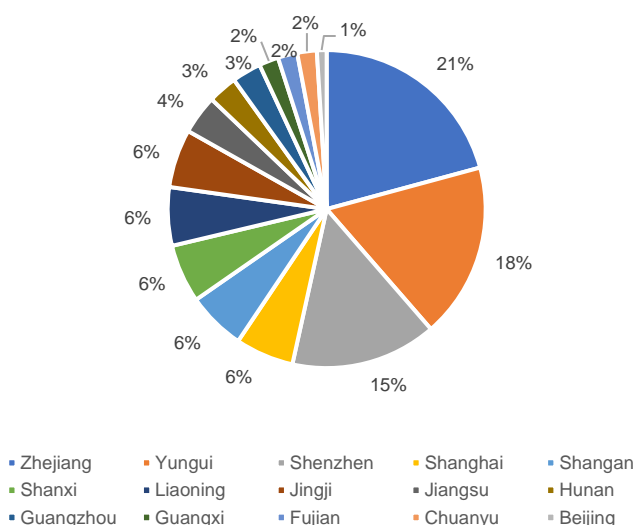
Contracted Sales Update

From January to June of 2021, the company realized a full-caliber contracted sales amount of RMB101.3bn, a contracted sales area of 6.27mn sqm, and an average sales price of RMB16,142.63 per sqm.

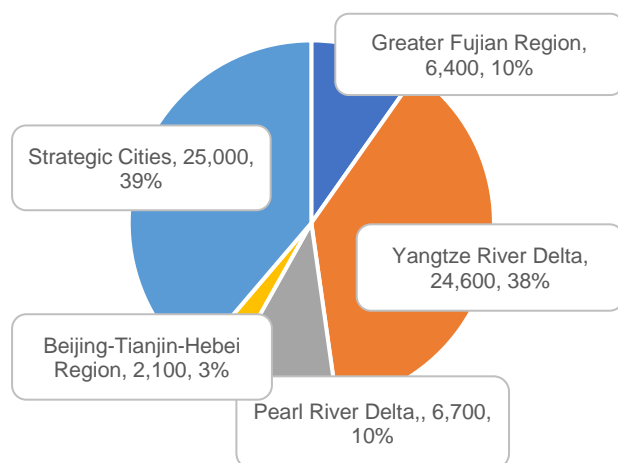
**Total Contracted Sales
Breakdown by Region (RMBm/%)**



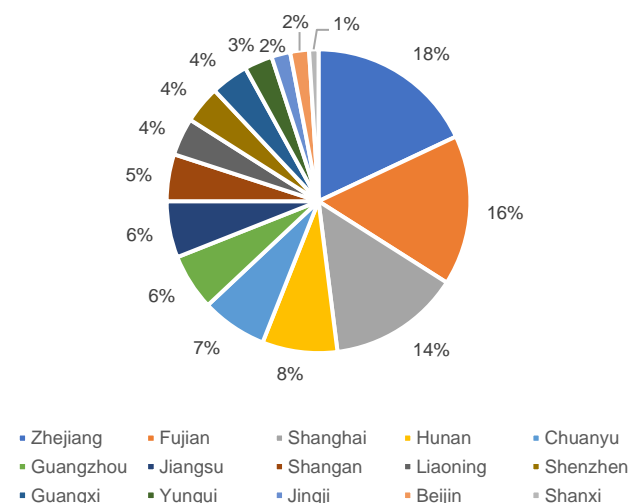
**Total Contracted Sales
Breakdown by City (%)**



**Attributable Contracted Sales
Breakdown by Region (RMBm/%)**



**Attributable Contracted Sales
Breakdown by City (%)**

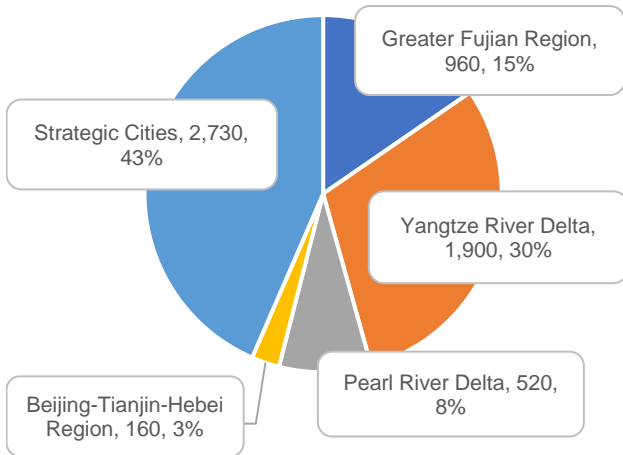


深交所上市主体：阳光城集团股份有限公司
Yango Group Co., Ltd.

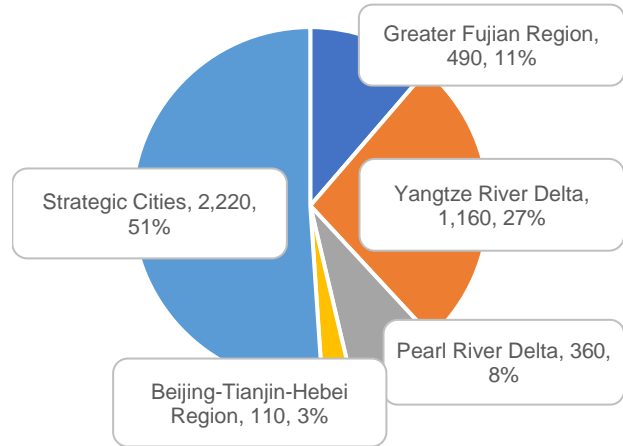
美元债发行主体：阳光城嘉世国际有限公司
Yango Justice International Limited

Contracted Sales Update

Breakdown by Region ('000 sqm/%)



Attributable Contracted Sales Breakdown by Region ('000 sqm/%)



As of 30th of June in 2021, TOP 10 regions contracted sales amounted RMB 91.1bn, accounting for 89.96% of total contracted sales.

Regional Company	Total Contracted Sales (RMBm)	Total GFA Sold ('000sqm)	ASP (RMB/sqm)
Zhejiang	20,870	1,028	20,297
Fujian	18,368	1,336	13,747
Shanghai	15,071	727	20,714
Jiangsu	6,115	252	24,241
Chuanyu	5,913	434	13,621
Shenzhen	5,742	259	22,156
Guangzhou	5,663	262	21,590
Hunan	5,612	521	10,756
Guangxi	4,299	438	9,803
Shangan	3,492	366	9,539
Total	91,146	5,626	16,200

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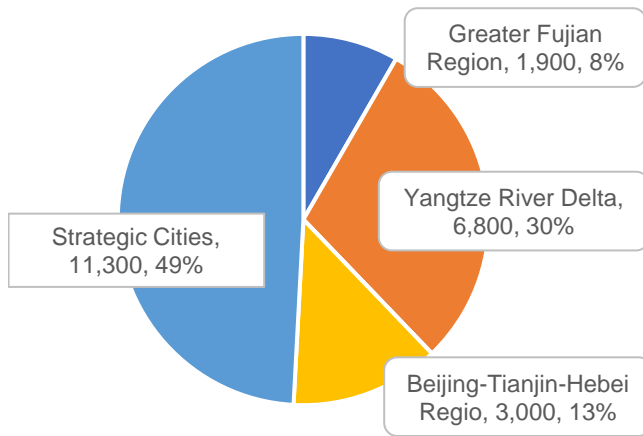
美元债发行主体：阳光城嘉世国际有限公司
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Land Acquisition Update

From January to June 2021, the total and equity consideration for the newly acquired land amounted to RMB 22.89 bn and RMB 13.29 bn respectively, with a capacity building area of 4.38 mn sqm, where the average cost of land is RMB 5,218 per sqm.

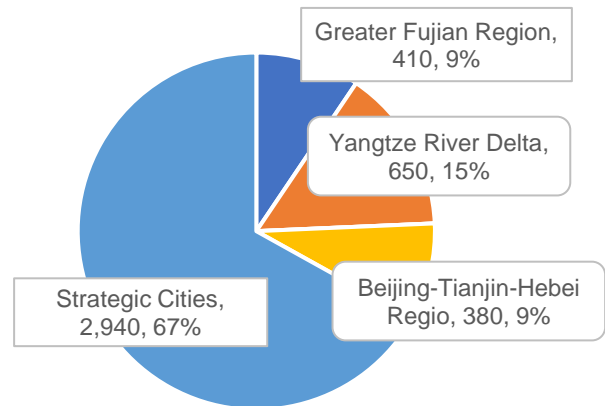
Attributable land cost

Breakdown by Region (RMBm/%)



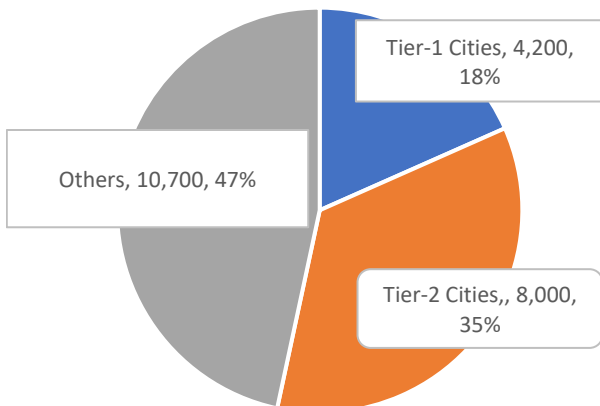
GFA Acquired

Breakdown by Region ('000sqm/%)



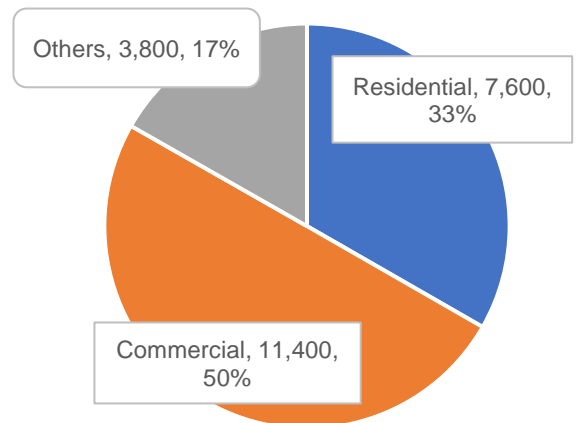
Attributable Land Cost

Breakdown by City Tiers (RMBm/%)



Attributable Land Cost Breakdown by

Property (RMBm/%)



Acquisition Method	Month	City	Attributable Ratio	Total Consideration (RMBm)	Attributable Consideration (RMBm)	Site Area ('000sqm)	Capacity Building Area ('000sqm)	ASP (RMB/sqm)	Land Property
Public Auction	Jan.	Shanghai	51%	1,965	1,002	47.1	75.4	26,052	Residential
Public Auction	Jan.	Chengdu	33%	571	189	62.4	156.1	3,660	Residential & Commercial
Public Auction	Jan.	Yibin	100%	1,345	1,345	151.0	419.7	3,205	Residential
Public Auction	Jan.	Xining	60%	3,512	2,107	330.5	789.9	4,446	Residential & Commercial
Public Auction	Apr.	Yichun	70%	850	595	86.2	220.5	3,855	Residential & Commercial
Public Auction	Apr.	Kunming	40%	147	59	12.9	32.2	4,567	Residential
Public Auction	Apr.	Changsha	100%	188	188	12.8	45.3	4,153	Residential

Acquisition Method	Month	City	Attributable Ratio	Total Consideration (RMBm)	Attributable Consideration (RMBm)	Site Area ('000sqm)	Capacity Building Area ('000sqm)	ASP (RMB/sqm)	Land Property
Public Auction	May	Jinhua	100%	1,377	1,377	111.2	181.8	7,575	Residential & Commercial
Public Auction	May	Hangzhou	33%	901	297	30.9	64.9	13,890	Residential
M&A	Jan.	Changsha	49%	247	121	34.3	41.1	6,006	Residential
M&A	Feb.	Yinchuan	100%	543	543	110.8	221.5	2,451	Residential & Commercial
M&A	Mar.	Yichun	51%	208	106	38.9	77.8	2,659	Residential & Commercial
M&A	Apr.	Quanzhou	25%	180	45	19.3	52.2	3,480	Residential & Commercial
M&A	Apr.	Changting	80%	808	646	67.7	176.1	4,584	Residential & Commercial

Acquisition Method	Month	City	Attributable Ratio	Total Consideration (RMBm)	Attributable Consideration (RMBm)	Site Area ('000sqm)	Capacity Building Area ('000sqm)	ASP (RMB/sqm)	Land Property
M&A	Apr.	Zhangzhou	51%	480	245	43.6	95.9	5,018	Residential & Commercial
M&A	Apr.	Zhangzhou	32%	441	141	45.2	90.4	4,876	Residential & Commercial
M&A	Apr.	Bengbu	40%	933	373	101.7	183.1	5,095	Residential
M&A	Apr.	Hangzhou	49%	1,578	773	61.1	146.7	10,759	Residential
M&A	Apr.	Nanning	49%	1,514	742	50.8	224.5	6,744	Residential & Commercial
M&A	Apr.	Nanning	51%	1,598	815	139.3	557.1	2,868	Office & Commercial
M&A	Apr.	Chengdu	100%	210	210	48.7	73.0	2,870	Residential & Commercial

Acquisition Method	Month	City	Attributable Ratio	Total Consideration (RMBm)	Attributable Consideration (RMBm)	Site Area ('000sqm)	Capacity Building Area ('000sqm)	ASP (RMB/sqm)	Land Property
M&A	Apr.	Tianjin	40%	740	296	198.7	288.7	2,559	Residential & Commercial
M&A	May	Changchun	49%	320	157	31.1	77.8	4,115	Residential
Public Auction	Jun.	Beijing	41%	2,240	918	44.5	95.9	23,358	Residential & Education
	Total			22,895	13,290	1,880.7	4,387.6	5,218	